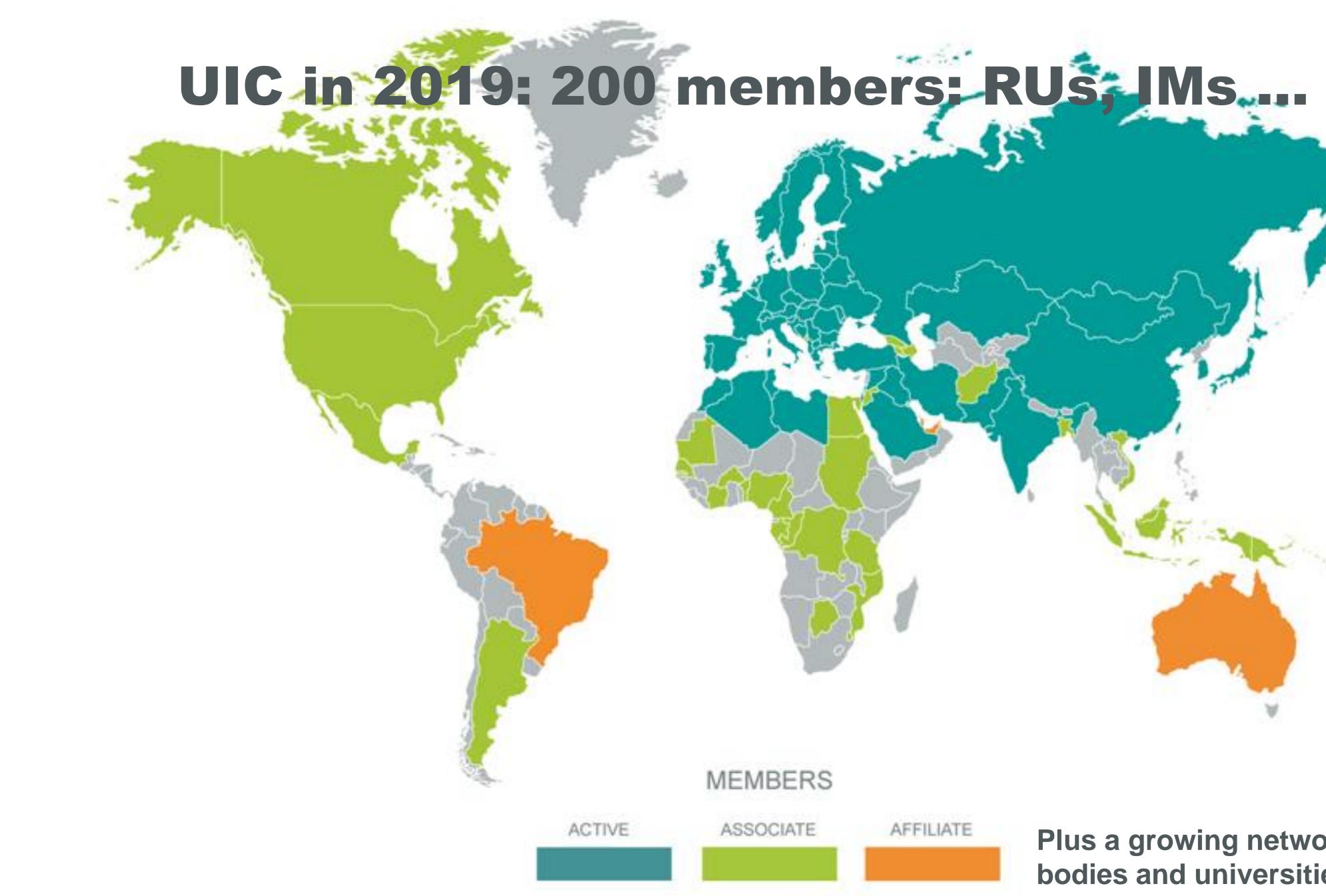
FIRST EUROPEAN MOBILITY WORKSHOP DIGITALISATION DRIVING CUSTOMER BENEFITS AS THE HEART OF INTERMODALITY AND THE CHALLENGES OF INNOVATION HOW DIGITALIZATION IN THROUGH TICKETING CAN ENHANCE PASSENGER EXPERIENCE

Marc GUIGON Director of Passenger Department and Coordinator of Latin-American Region







AFFILIATE

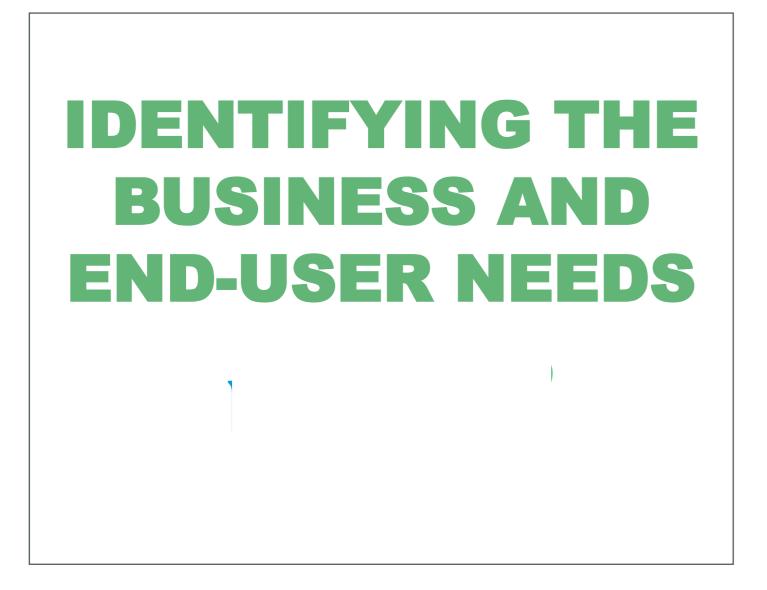
Plus a growing network of research **bodies and universities**

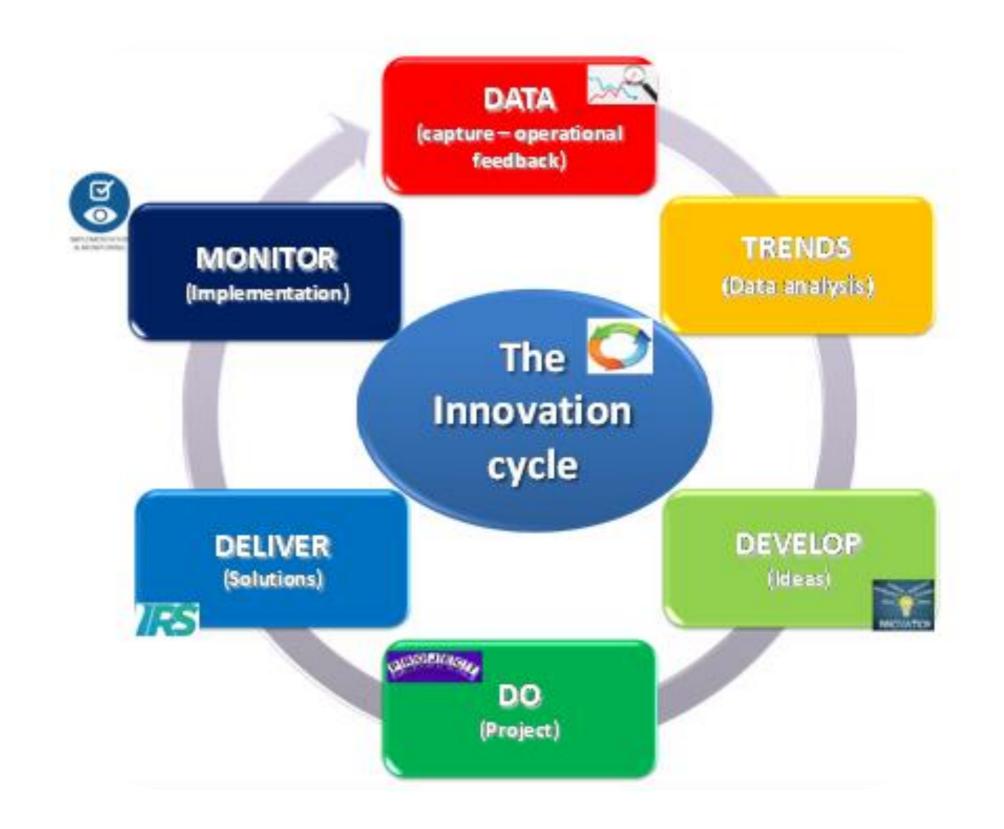


UIC, the mission

- Support the development of rail as the land transport mode of choice
- Promote rail as the backbone of societal mobility requirements in an efficient, sustainable and safe rail system of the future

Key Challenges in terms of:







Rail Customer Experience Lifecycle

Consultation Timetable Information

Consultation of Pricing and Tariffs Booking and Availability

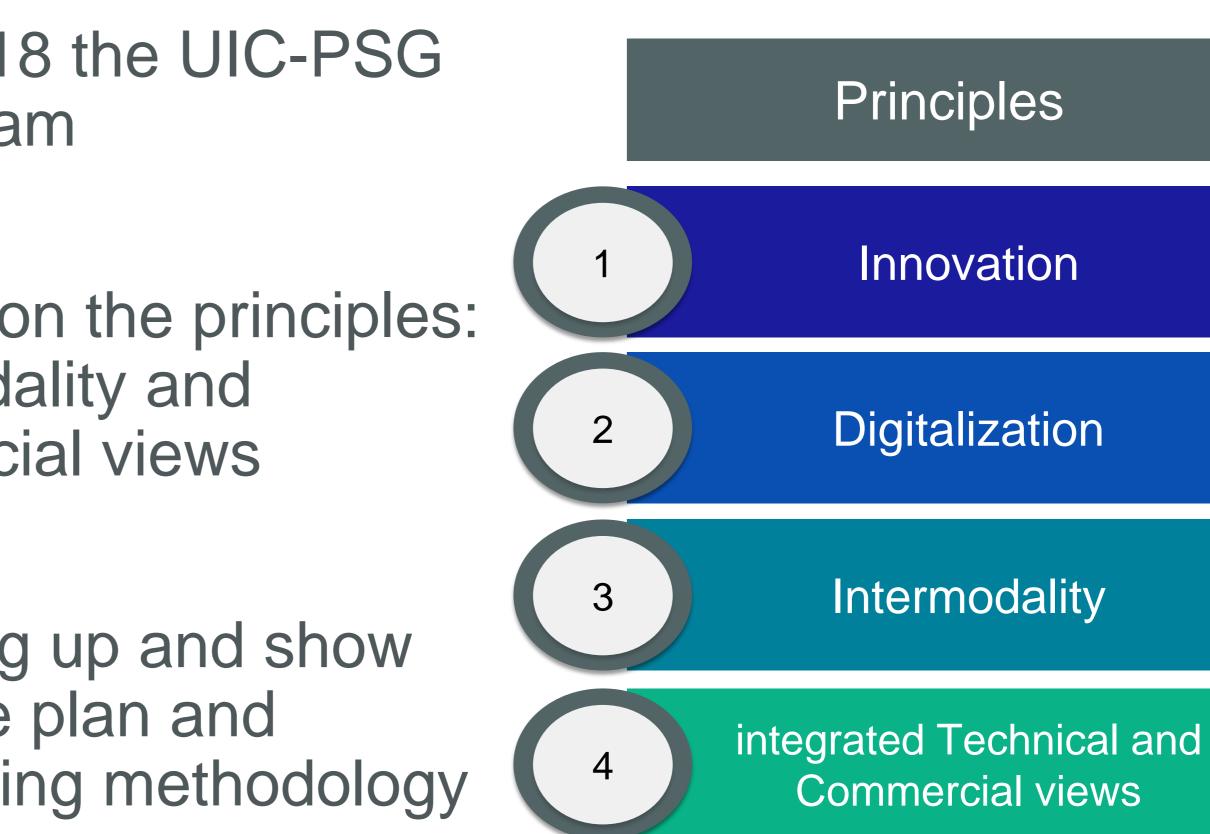


Trip Information Services Control

Post-Trip (Compensation Refunds)

UIC Passenger Services Group (PSG) Main innovative strategies

- To sustain through ticketing, in 2018 the UIC-PSG decided to start 3-year work program
- Pillars of the action were founded on the principles: Innovation, Digitalization, Intermodality and integrated Technical and Commercial views
- In 2019, the first results are coming up and show the substantial effectiveness of the plan and innovation activities and new working methodology in place







Timetables: MERITS

- Turkey, Belarus... which are published twice a week
 - couchettes, restaurant...
 - 70 000 Stations
- MERITS is a tool designed for users
 - Railway Companies,
 - Online Travel Agencies,
 - Global Distribution Systems,
 - App Developers... for:
 - Information to end customer
 - Journey planners
 - Booking
 - Fill-in Apps

• MERITS is a UIC database containing the integrated timetable data of a few hundred railway undertakings from Large Europe including Russia,

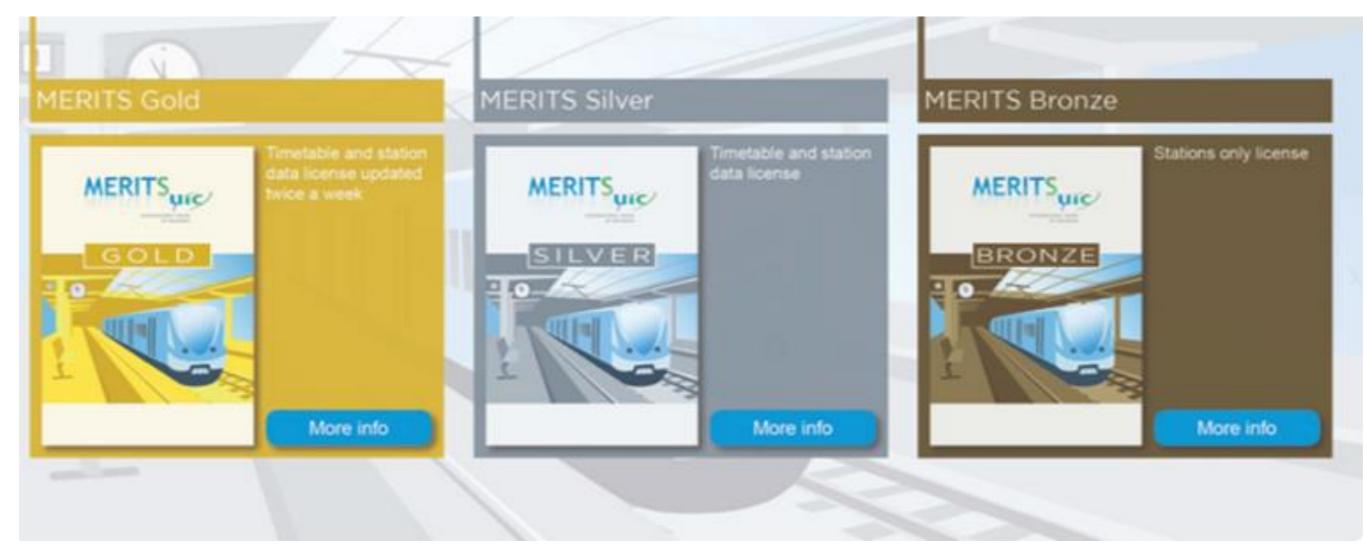
• 600 000 Services including brand codes, timetables data, tariffs, classes, seats,





MERITS enhancement

- services and stations
 - <u>https://uic.org/merits-database</u>
 - https://www.shop-etf.com/fr/merits



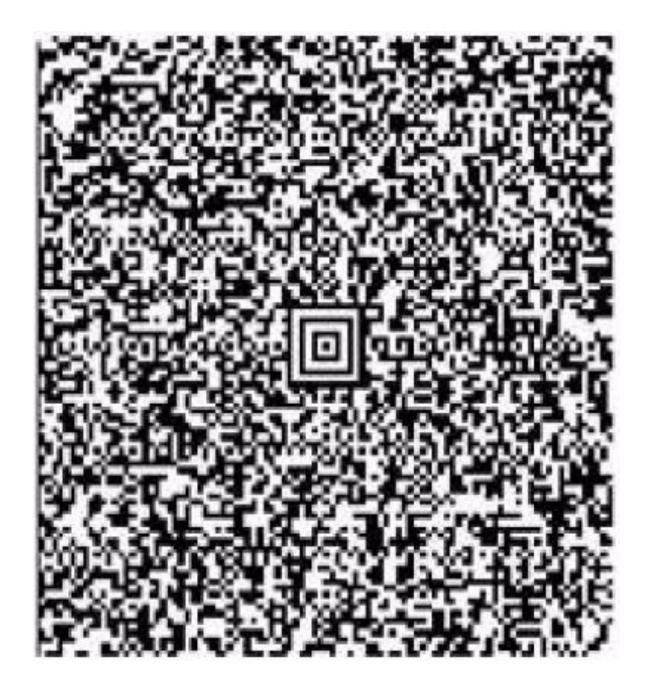
- Future enhancements are envisaged
 - More data formats
 - Multimodality is already possible

March 2019: The MERITS system gives third parties access to timetable



Issuing tickets with: FCB: Flexible Content Barcode

- * "like XML" structured. Since the content is variable (depending on the kind of contract), the size of the barcode is variable too.
- > Contains multiple rail products, multi modal possibility and ancillary services (parking code, meal, newspaper,...).
- FCB has a structure of 133 fields, has a header for backward compatibility with TLG Barcode, and an encrypted seal with Private-Public mechanism
- FCB is deployed between DB and PKP in April 2019 and in all Germany at the end of 2019
- Multimodality: A French Region asked to use the UIC FCB for its Regional Usage



UIC Public Key Management Website (PKMW)

- •To ensure that the barcodes cannot be counterfeited, they are digitally signed using keys based on the public-key cryptography model, also known as asymmetric cryptography. This model requires the distribution of public keys to ticket controlling organisations (TCOs)
- <u>https://railpublickey.uic.org/?l=fr</u>

<issuerName>NS</issuerName> <issuerCode>1184</issuerCode> <versionType>UIC 918-3</versionType> <signatureAlgorithm>SHA1withDSA(1024,160)</signatureAlgorith <id>8</id> <publicKey>2D2D2D2D2D2D424547494E205055424C4943204B43 barcodeVersion>1</barcodeVersion> tartDate>2019-05-22</startDate> dDate>2023-05-21</endDate> codeXsd/>

to the UIC Public Key Managment Website!





Enabling E-ticketing for Non-Reservation Ticket (UIC IRS 90-918-4) - eTC project

- NRT tickets can be created by multiple systems without connection with the carriers involved, and can be modified on the route ("open tickets")
- Today, there is no follow-up for NRT tickets, which led to some restrictive measures from RUs to limit fraud (duration of validity, refund...)
- Challenges are as follows
 - Allow to travel with one reference to the contract (name...)
 - Enable control organization to securely change the ticket
 - Exclude the risk of fraud due to missing information on cancelled tickets, refunds due to missing information on ticket usage
 - Allow access to ticket data for control with multiple carriers
- UIC has currently established the electronic ticketing control database (ETCD). UIC is looking for a Software as a Service (SaaS) to provide the implementation of the ticket data exchange for control to support the implementation of the new eticketing control solution IRS 90918-4 (tender up to 22 July 2019)





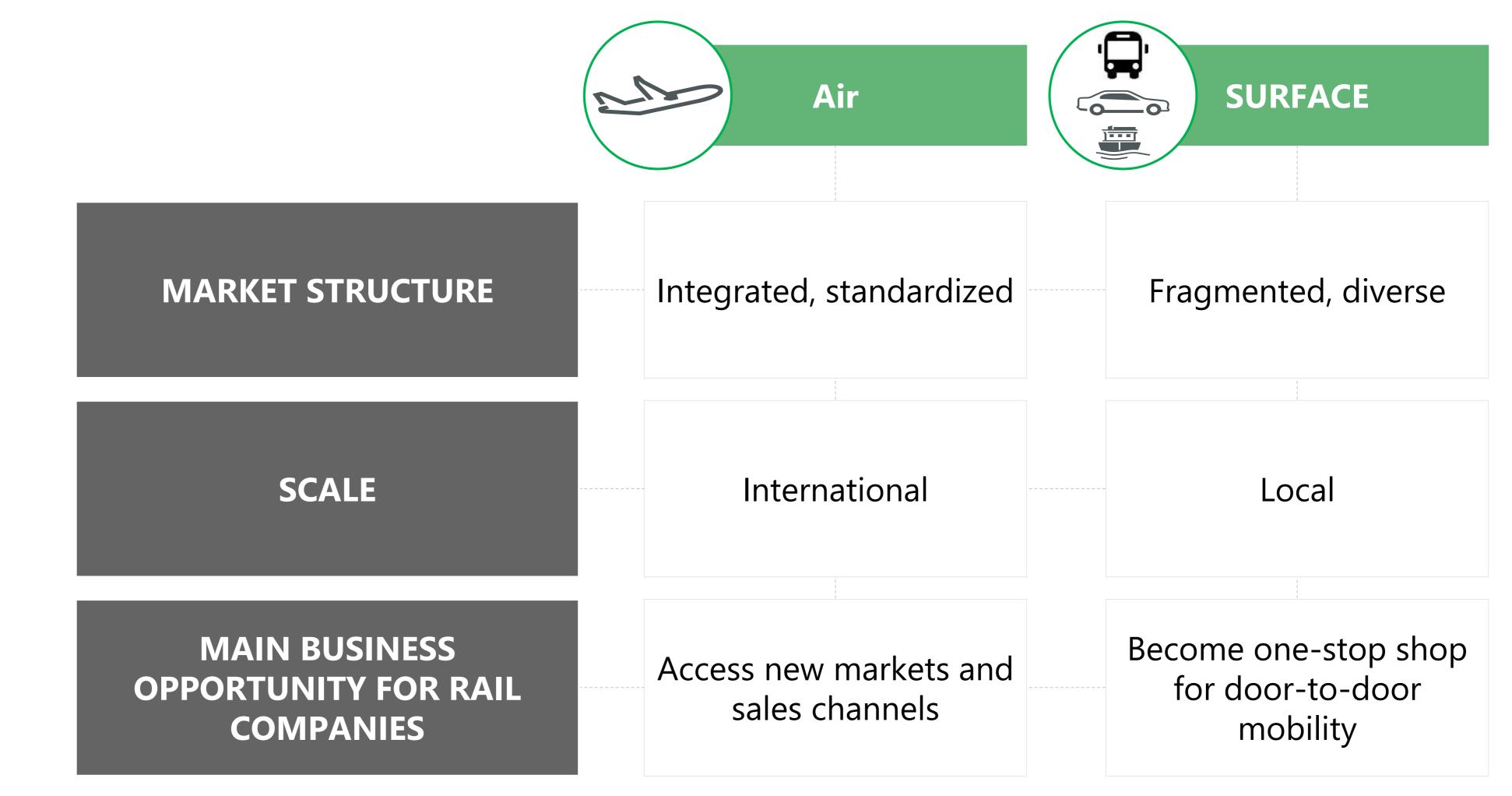
nTM: new Tariff Model Objectives

- Create a new Tariff Model to enable carriers to offer customer-friendly and competitive prices for international travel
- Objective is to enable the operator to offer through tickets based on different condition ranges (fullflex, semiflex, non-flex, others)
- Focus on easy possibility online solutions to be implemented within the two next years taking into account upcoming requirements (new RICS codes...)
- Faring will include:
 - Yield Management,
 - Price Points
 - Multiprice approach
- One meeting per month from May 2019





Intermodal Transportation Context



Deep differences between air transportation and surface transportation markets suggest different approaches to rail integration





Air-Rail cooperation which can provide benefits to all parties



Rail operators



Airlines

- Access to global network of online and traditional travel agents
- Opportunity to win market share from other airport ground transport operators
- Additional international sales opportunities
- Booking, ticketing and revenue collection managed through travel agents' and airlines' normal workflow

- Extend network reach
- Expand relationships with high-yield customers
- Improve service to passengers
- Capture ancillary revenue opportunities



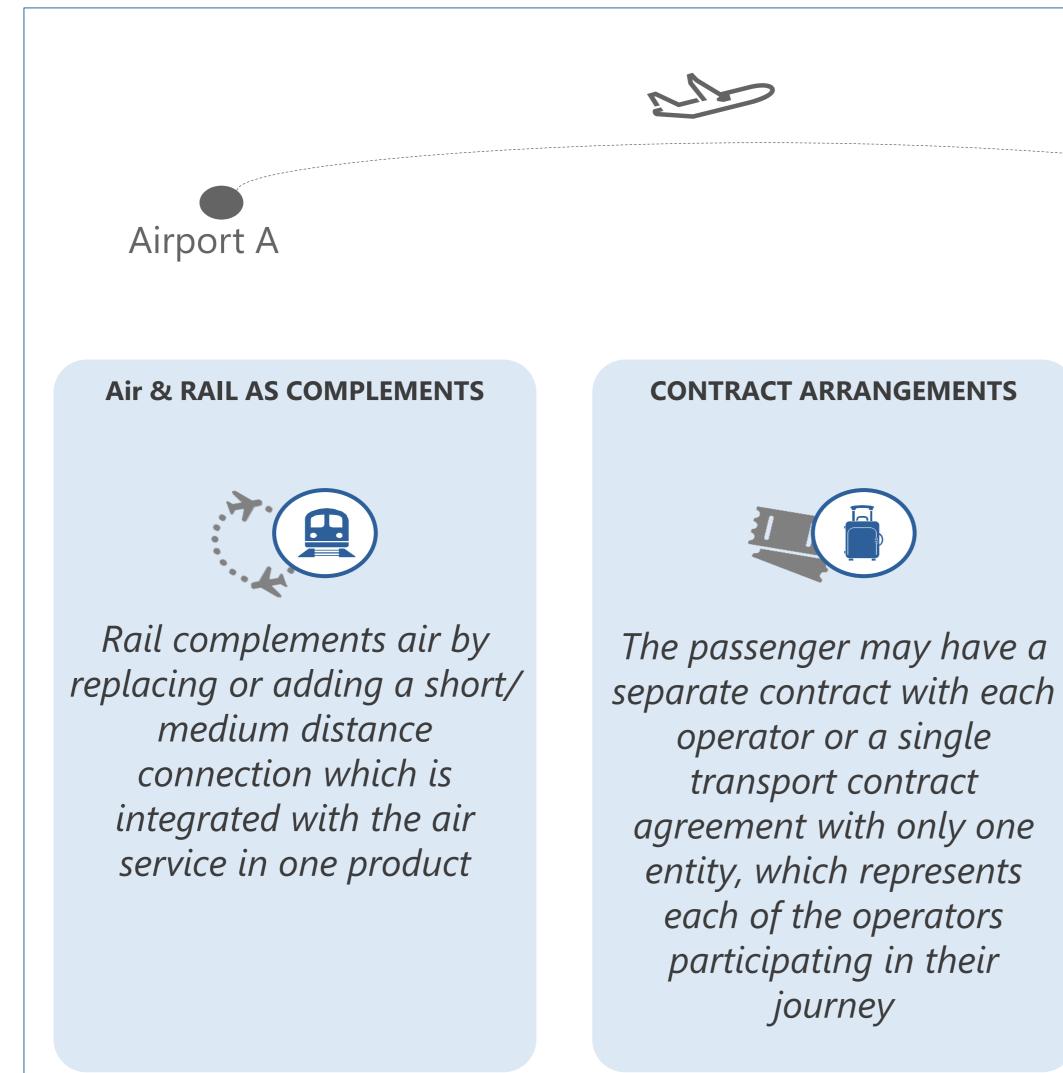
- Expand product mix to air and rail capturing additional revenue
- Apply standard airline booking and ticketing processes to rail segments
- Provide better service to customers
- Simplified back-office processes

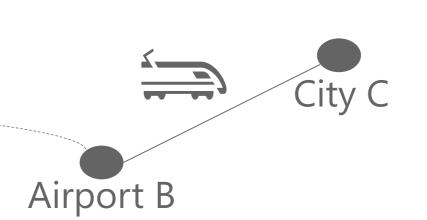


- Seamless travel experience to final destination
- Simplified booking and ticketing
- Access to combined offers and promotions
- Facilitated access to rail offerings in destination country



Air+Rail as COMPLEMENTS Air+Rail capabilities are key to improve travelers' journey experience



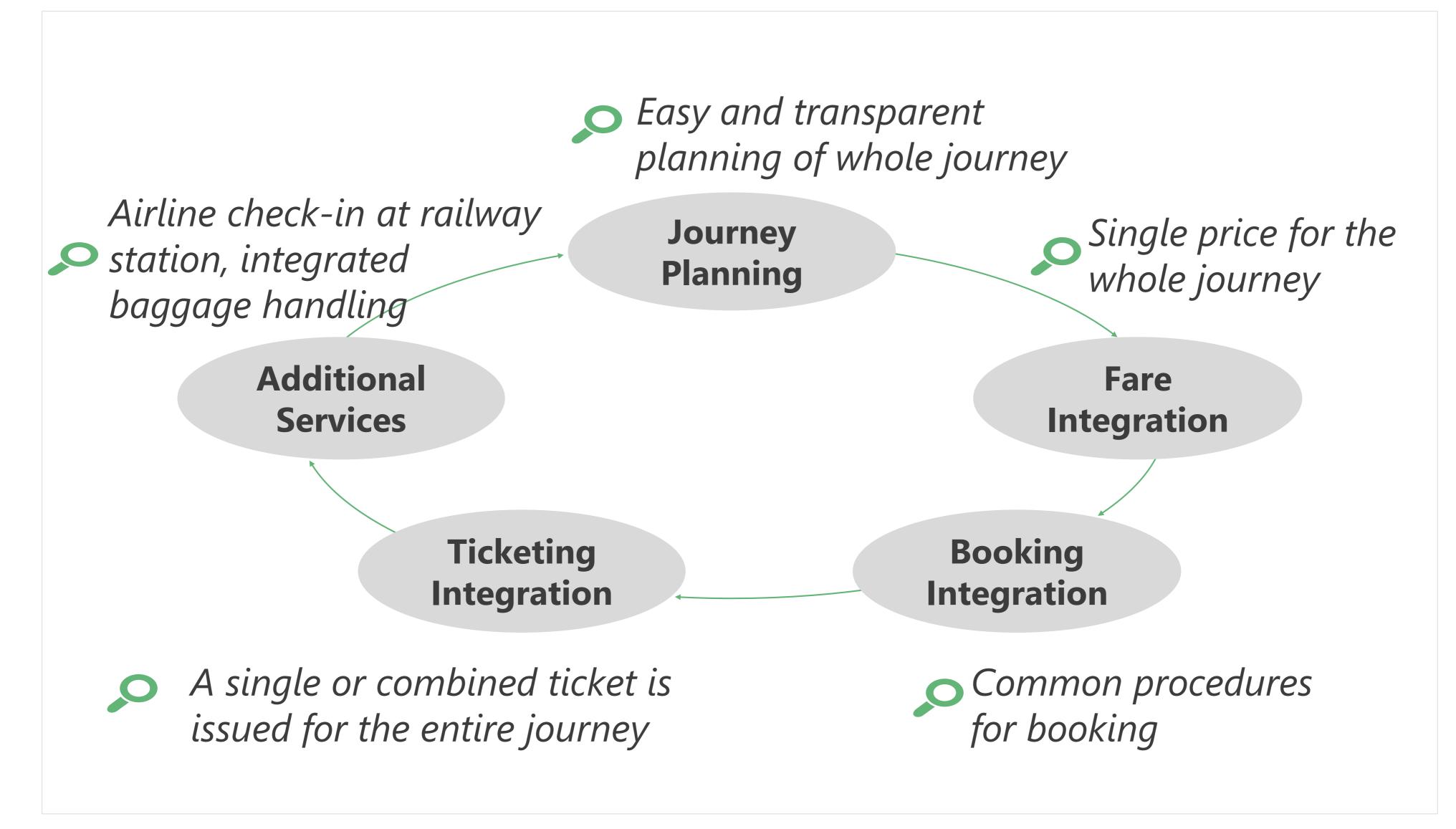


INTEROPERABILITY IS KEY



Better multi-modal experience requires interoperability among the business applications of the transport service providers that need to dialogue with each other

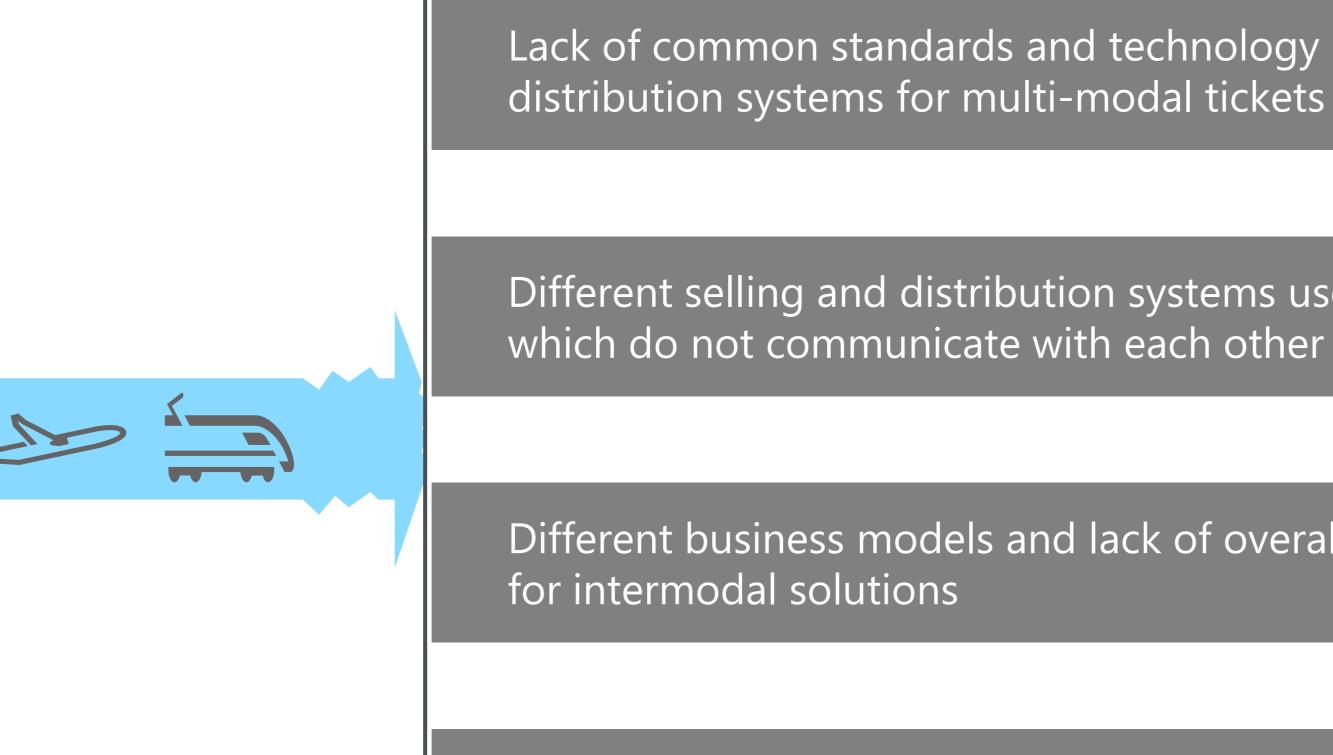




Air+Rail INTEGRATION



A number of challenges have slowed air-rail cooperation



Limitations and constraints deriving from the airline GDS model

Lack of common standards and technology platforms enabling

Different selling and distribution systems used by air and rail operators

Different business models and lack of overall business models

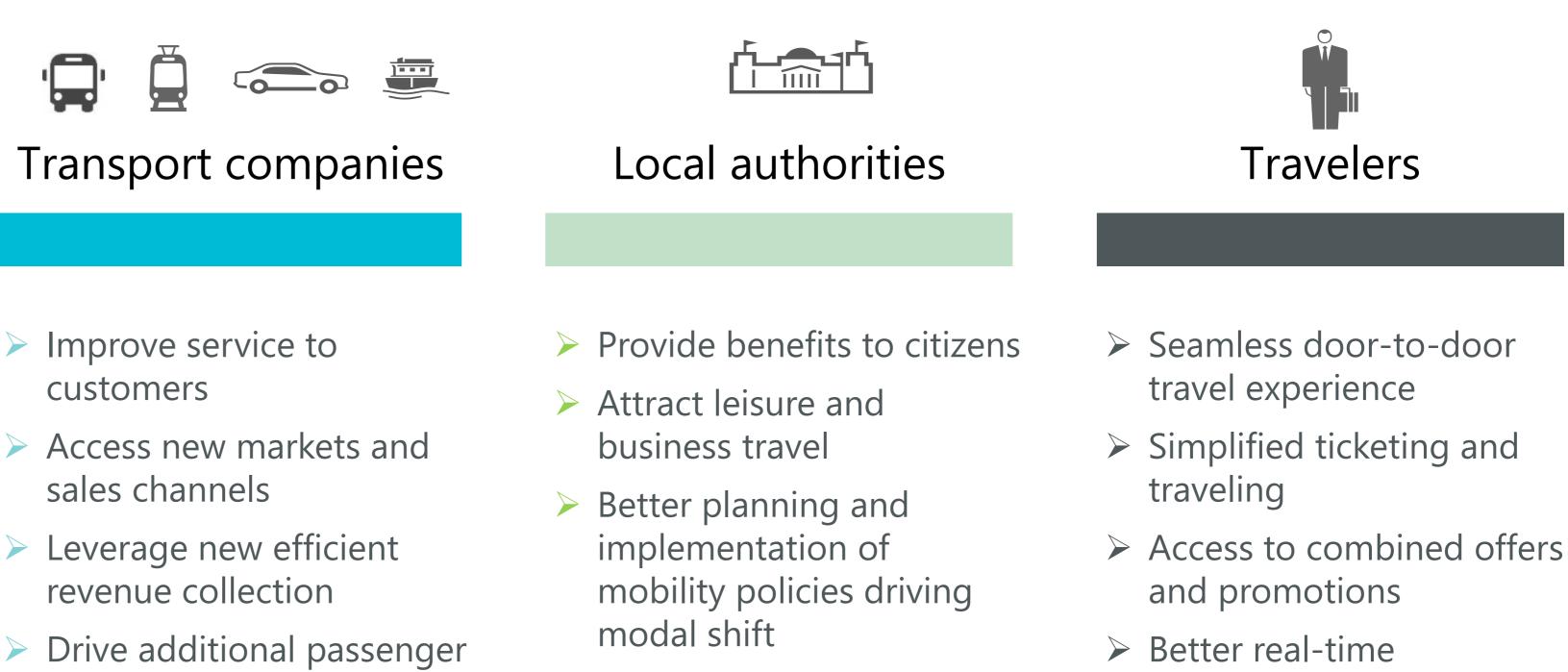


Cooperation between rail and other surface transportation modes can provide benefits to all parties





- > Transform from pure transport provider to mobility service player
- > Drive additional passenger volumes and enable modal shift
- New revenue sources



Transport companies

- > Improve service to
- Access new markets and
- Leverage new efficient
- volumes
- Reduce congestion

management of journey



UIC actions should be aimed at three main goals

Facilitate partnerships between member rail companies and other surface transport **providers** by removing technical obstacles and providing accelerators for developing integrated offerings Facilitate **development of digital integrated mobility solutions** by member rail companies helping them to evolve from pure transport operators to providers of door-to-door mobility to their customer Facilitate development of an ecosystem and marketplace of digital integrated mobility services by allowing 3rd party developers to create innovative travel applications and services bringing value to the services offered by member rail companies



D2D 2019-2020 Activities

Strategy (2019)

Objectives

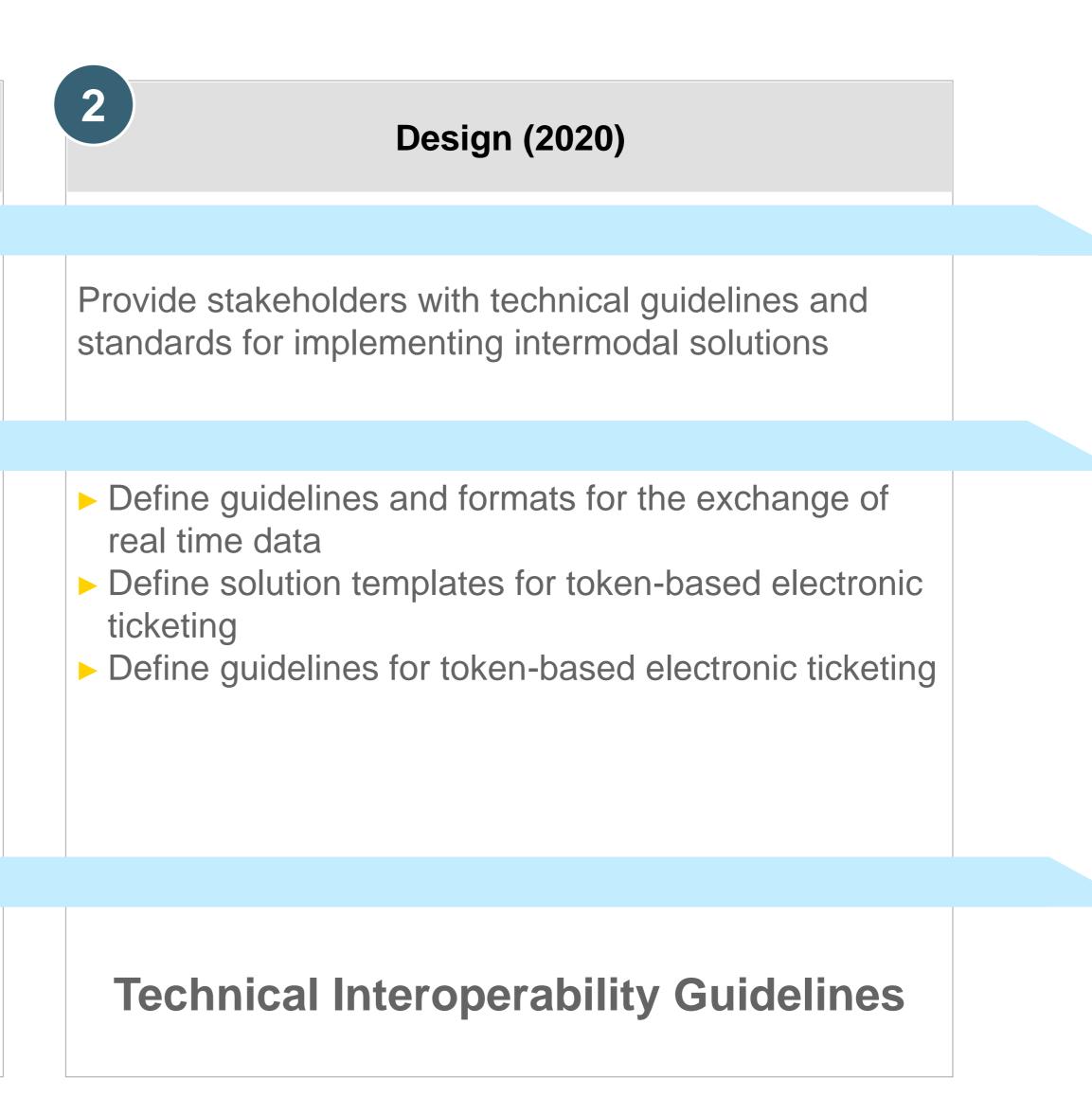
Provide a clear strategic vision based on analysis of context, trends and scenarios

Key activities

- Analyze relevant intermodal endeavors and identify key barriers
- Establish joint UIC/UITP workgroup
- Review industry protocols and standards
- Analyze technology trends and industry scenarios
- Develop strategy and detailed roadmap

Deliverables

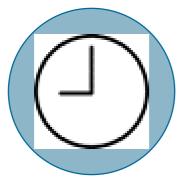
Position paper





Innovation workshops





Timing 09:00am – 4:00pm

Workshops cover topics with potentially high impact on the passenger rail business in the next years: Blockchain, Intermodality, Digitalization and Artificial Intelligence.







Innovation workshops - Blockchain

- Blockchain technology is a key factor in innovation and can open up new opportunities for rail sector, like a potential game-changer. Blockchain is the most hotly debated topic in the international business community at present.
- Blockchain offers a great deal of potential, particularly for railway sector. It facilitates direct coordination between parties involved,
- Using blockchain technology could mean a reduction of costly, railway-specific hardware infrastructure.
- Blockchain technology promises to cut out the middle man in financial transactions, improving efficiency for businesses around the world.
- This workshop will provide an overview of blockchain, potential benefits and challenges to deal with, and how to identify the possible fields of application of this new technology.



Overview



Agenda

- New Distribution Capability and transformation of airline distribution

- ground transportation
- The Mobility-as-a-Service paradigm
- Update on ongoing UIC initiatives









(exact date TBD)

• Integration between passenger rail and air transportation: case studies

Update on technology developments and new opportunities for Air+Rail integration

• Integration between rail and other surface transportation modes: case studies

Update on technology developments and new opportunities for integration with

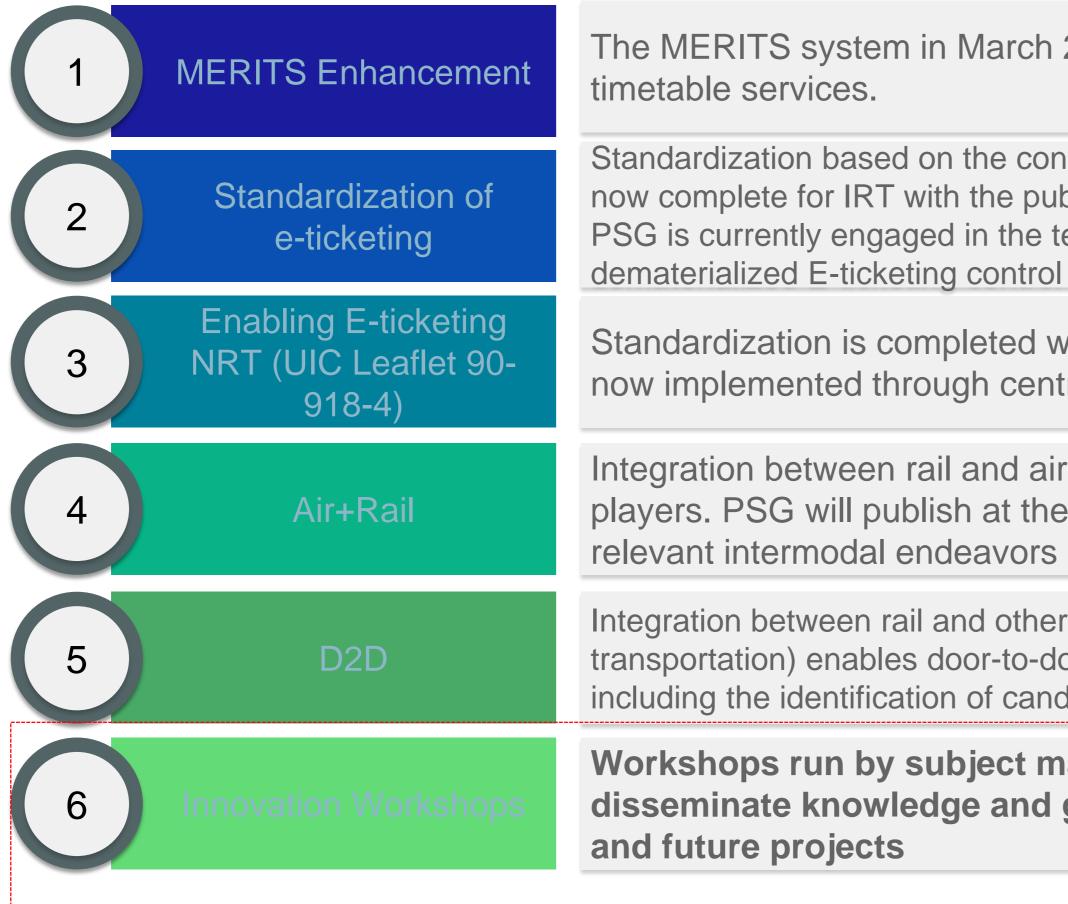
• Breakout session: attendees are invited to share their perspectives on current activities in their respective companies and potential ideas on initiatives at UIC level





Summary of UIC Initiatives to enhance multimodality

Main Initiatives



Description

The MERITS system in March 2019 made accessible to third parties stations and

Standardization based on the concept of Security in System (dematerialized online ticketing) is now complete for IRT with the publication of IRS 90-918-1

PSG is currently engaged in the tendering and set up of a common sector architecture for the

Standardization is completed with the publication of the new IRS 90-918-4 that will be now implemented through centralized light components

Integration between rail and air transportation can provide several benefits to rail and air players. PSG will publish at the end of 2019 a position paper including analysis of relevant intermodal endeavors and identification of key barriers.

Integration between rail and other surface transportation services (e.g. car / bike sharing, public transportation) enables door-to-door solutions for passengers. PSG will publish a position paper including the identification of candidate standards for integrated ticketing.

Workshops run by subject matter experts involving attended by RUs to disseminate knowledge and generate ideas on how to leverage new technologies



Stay in touch with UIC! www.uic.org Sin Ø F You Tube **#UlCrail**

Marc GUIGON Director of Passenger Department Coordinator of Latin American Region

guigon@uic.org

Thank you for your kind attention.



